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4 Attorneys for USACM Liquidating Trust

5
UNITED STATES BANKRUPTCY COURT
 6
DISTRICT OF NEVADA

7 In re:

8 USA Commercial Mortgage Company,

9 USA Capital Realty Advisors, LLC,¹

10 USA Capital Diversified Trust Deed Fund,
 11 LLC,

12 USA Capital First Trust Deed Fund, LLC,²

13 USA Securities, LLC,³

14 Debtors.

15 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
 BK-S-06-10725 LBR

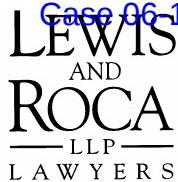
**Notice of Entry of Order Sustaining
 Third Omnibus Objection of The
 USACM Trust to Proofs of Claim
 Based Upon Investment in the Roam
 Development Group, LP Loan**

PLEASE TAKE NOTICE that an Order Sustaining Third Omnibus Objection of
 the USACM Liquidating Trust to Proofs of Claim Based Upon Investment in the Roam

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 26, 2007.



1 Development Group, LP [DE 6871] was entered on March 2, 2009, a true and correct copy
2 of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED March 5, 2009.
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5 **LEWIS AND ROCA LLP**
6

7 By s/ John Hinderaker (18024)
8 Rob Charles
John Hinderaker (*pro hac vice*)
Attorneys for USACM Liquidating Trust
9

10 PROOF OF SERVICE
11

12 Copy of the foregoing and the pertinent
portion of Exhibit A to the attached
order mailed by U.S. Mail, first class
postage prepaid, on March 5, 2009.
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14 s/ Renee L. Creswell
15 Renee L. Creswell
Lewis and Roca
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